

# **Advisor Information**

**GIFT IN WILL** 

## LIFE WITHOUT BARRIERS

#### Gifts in Wills

#### Information for Advisors

A Gift in Will, also known as a bequest or legacy, is one of the most powerful ways an individual can help Life Without Barriers to continue its vital work for years to come.

Life Without Barriers believes every person has the right to reach their potential. That's why we champion opportunities for all. We are a leading social purpose organisation working in more than 500 communities across Australia. Our services currently support just over 23,000 people.

We support children, young people and families, people with disability, refugees and asylum seekers, older people, and people living with mental illness.

Every gift, no matter how large or small, has impact. Each plays a role in our vital work.

The following information provides guidance for advisors in the preparation of instructions.

Any enquiry can be directed to us at either <a href="leaveagift@lwb.org.au">leaveagift@lwb.org.au</a> or by calling 1800 935 483.

#### **Legal Entity**

Name: Life Without Barriers

ABN: 15 101 252 171

Head Office: Level 5, 352 Hunter Street, Newcastle, NSW, 2340

#### **Purpose of Gift**

We value and appreciate every gift. So that we can honour your client's wishes, we suggest that your client not limit their description of the use of their gift. This enables us to realise the greatest impact of their gift.

Most commonly, gifts to Life Without Barriers are directed to the general purposes of Life Without Barriers.



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## Wording

We are not legal advisors, so do not provide specific wording. The following are examples of our more commonly received bequests.

Residual gift	
252 171) for its	% of the residue of my Estate to Life Without Barriers (ABN 15 101 general purposes, free of all duties and declare that the receipt of an at the time, shall be sufficient discharge of my executor's duty.
Pecuniary gift	
purposes, free o	to Life Without Barriers (ABN 15 101 252 171) for its general of all duties and declare that the receipt of an executive officer at the officient discharge of my executor's duty.

#### **For Executors and Estate Administrators**

To advise of a gift to Life Without Barriers or request our bank details, please contact <a href="mailto:leaveagift@lwb.org.au">leaveagift@lwb.org.au</a> or call us on 1800 935 483.